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August 4th, 2025

Happy Monday!

Corn and beans both down a touch at the morning break. Very quiet overnight trade to begin the week. Trump has indicated that many tariff levels will remain at 15-55% for a lot of countries as we approach some deadlines. There is hope that the 90-day tariff deal with China will bring some additional willingness to negotiate, especially on ag products. Weather models showing some rain for Iowa, Minnesota, and the Dakotas over the next week. It appears that Illinois and the eastern corn belt will remain dry. Will start to warm up again here this week.

-GH